

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD**

Oversight Board Approved:
15-May-12

Name of Successor Agency

City of Carlsbad

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation (From Form A, Page 1 Totals)	\$ 45,885,630.46	\$ 6,475,244.24
	Total Due for Six Month Period	
Outstanding Debt or Obligation (From Form B, Page 1 Totals)	\$ 4,146,445.73	
Available Revenues other than anticipated funding from RPTTF (Form C)	\$ 1,602,507.73	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)	\$ 2,543,938.00	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:

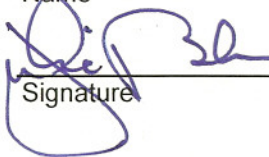
Pursuant to Section 34177(I) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Julie Baker

Board Chair

Name

Title


Signature

5/16/2012

Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July 1, 2012 to December 31, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	1993 Tax Allocation Refunding Bonds	Bank of New York - Mellon	Tax Increment Bonds to finance non-housing redevelopment activities	12,401,577.00	1,039,628.00
2)	Redevelopment Loans (Village)	City of Carlsbad	Contract loans required to be repaid for supplement financing for projects	18,264,418.00	1,333,608.00
3)	Redevelopment Loans (SCCRA)	City of Carlsbad	Contract loans required to be repaid for supplement financing for projects	6,127,024.00	0.00
4)	Storefront Improvement Grant Program	Village Business & Property Owners	Financial commitments to business/property owners to renovate storefronts	154,147.22	0.00
5)	Public Parking Land Leases (Village)	North County Transit District	Property Leases with improvements to provide for public parking facilities	490,780.00	49,587.00
6)	Village Revitalization Partnership	Urban Place	Note: deleting this cost from outstanding debt obligation	0.00	0.00
7)	Tavarua Senior Affordable Apt Complex	Meta Housing/Tavarua Senior Apts, L.P	Predevelopment/Construction Loan for new affordable housing development	1,240,068.55	1,240,068.55
8)	Tyler Court Senior Affordable Apts	Interfaith Housing Corporation	Third Party Management/Operations Contract for city-owned apt complex	474,878.41	474,878.41
9)	RDA/Successor Agency Staff Costs	City of Carlsbad	Contracted administration for Redevelopment/Successor Agency - FY 12-13	101,805.00	101,805.00
10)	RDA/Successor Agency M & O Costs	City of Carlsbad & Outside Contractors/Agencies	Contracted maintenance and operations costs - FY 12-13	148,195.00	148,195.00
11)	Legal Defense/Power Plant Opposition	Outside legal counsel/CEC experts	Continued participation/opposition in CEC proceedings - application process	103,399.28	103,399.28
12)	Communications/Power Plant Opposition	Burge Communications	Continued participation/opposition in CEC proceedings - application process	0.00	0.00
13)	Carlsbad Blvd. Realignment/Title Reports	Fidelity National Title	Property Title Reports - Exchange of property with State of California	25,000.00	25,000.00
14)	Carlsbad Blvd. Realignment/Mapping	Various Third Party Contractors	Preliminary Studies, Design and related activities	800,000.00	459,075.00
15)	New Village Arts - Building Renovation	Private Contractor/City of Carlsbad	Lease Agreement includes commitment by RDA/City to building renovations	1,500,000.00	1,500,000.00
16)	Low/Mod Housing Development	Third Party Developer - Pending	Obligation to produce affordable housing per Redevelopment Law (pre-6/11)	4,054,338.00	0.00
17)					
18)					
19)					
20)					
Totals - This Page				\$ 45,885,630.46	\$ 6,475,244.24
Totals - Page 2				\$ -	\$ -
Grand total - All Pages				\$ 45,885,630.46	\$ 6,475,244.24

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	1993 Tax Allocation Refunding Bonds	Village	0.00	0.00	796,470.00	0.00	0.00	227,332.50	\$ 1,023,802.50		\$ 1,023,802.50
2)	Redevelopment Loans (Village)	Village	0.00	0.00	0.00	0.00	0.00	666,804.00	\$ 666,804.00		\$ 666,804.00
3)	Redevelopment Loans (SCCRA)	SCCRA	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
4)	Storefront Improvement Grant Program	Village	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
5)	Public Parking Land Leases (Village)	Village	4,132.25	4,132.25	4,131.25	4,132.25	4,132.25	4,132.25	\$ 24,792.50		\$ 24,792.50
6)	Village Revitalization Partnership	Village	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
7)	Tavarua Senior Affordable Apt Complex	Village	250,000.00	250,000.00	250,000.00	250,000.00	240,068.55	0.00	\$ 1,240,068.55		\$ 1,240,068.55
8)	Tyler Court Senior Affordable Apts	Village & SCCRA	39,573.20	39,573.20	39,573.20	39,573.20	39,573.20	39,573.20	\$ 237,439.20		\$ 237,439.20
9)	RDA/Successor Agency Staff Costs	Village & SCCRA	8,483.75	8,483.75	8,483.75	8,483.75	8,483.75	8,483.75	\$ 50,902.50		\$ 50,902.50
10)	RDA/Successor Agency M & O Costs	Village & SCCRA	12,349.58	12,349.58	12,349.58	12,349.58	12,349.58	12,349.58	\$ 74,097.48		\$ 74,097.48
11)	Legal Defense/Power Plant Opposition	SCCRA	8,500.00	8,500.00	8,500.00	8,500.00	8,500.00	8,500.00	\$ 51,000.00		\$ 51,000.00
12)	Communications/Power Plant Opposition	SCCRA	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
13)	Carlsbad Blvd. Realignment/Title Reports	SCCRA	1,878.00	1,878.00	1,878.00	1,878.00	1,878.00	1,878.00	\$ 11,268.00		\$ 11,268.00
14)	Carlsbad Blvd. Realignment/Mapping	SCCRA	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	\$ 240,000.00		\$ 240,000.00
15)	New Village Arts - Building Renovation	Village	0.00	0.00	0.00	0.00	0.00	500,000.00	\$ 500,000.00		\$ 500,000.00
16)	Low/Mod Housing Development	Village & SCCRA	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
17)	6 month Debt Obligations Unpaid as of 6/30/2012	Village & SCCRA	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	26,271.00	\$ 26,271.00
18)											\$ -
19)											\$ -
20)											\$ -
Totals - This Page			\$ 364,916.78	\$ 364,916.78	\$ 1,161,385.78	\$ 364,916.78	\$ 354,985.33	\$ 1,509,053.28	\$ 4,120,174.73	\$ 26,271.00	\$ 4,146,445.73
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages			\$ 364,916.78	\$ 364,916.78	\$ 1,161,385.78	\$ 364,916.78	\$ 354,985.33	\$ 1,509,053.28	\$ 4,120,174.73	\$ 26,271.00	\$ 4,146,445.73

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

Project Name / Debt Obligation	Total from Form B	Source of Payment						
		RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1) 1993 Tax Allocation Refunding Bonds	\$ 1,023,802.50	1,023,802.50	0.00	0.00	0.00	0.00	0.00	\$ 1,023,802.50
2) Redevelopment Loans (Village)	\$ 666,804.00	666,804.00	0.00	0.00	0.00	0.00	0.00	\$ 666,804.00
3) Redevelopment Loans (SCCRA)	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
4) Storefront Improvement Grant Program	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
5) Public Parking Land Leases (Village)	\$ 24,792.50	24,792.00	0.00	0.00	0.00	0.00	0.00	\$ 24,792.00
6) Village Revitalization Partnership	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
7) Tavarua Senior Affordable Apt Complex	\$ 1,240,068.55	0.00	1,240,068.55	0.00	0.00	0.00	0.00	\$ 1,240,068.55
8) Tyler Court Senior Affordable Apts	\$ 237,439.20	0.00	0.00	0.00	0.00	0.00	237,439.20	\$ 237,439.20
9) RDA/Successor Agency Staff Costs	\$ 50,902.50	0.00	0.00	0.00	0.00	50,902.50	0.00	\$ 50,902.50
10) RDA/Successor Agency M & O Costs	\$ 74,097.48	0.00	0.00	0.00	0.00	74,097.48	0.00	\$ 74,097.48
11) Legal Defense/Power Plant Opposition	\$ 51,000.00	51,000.00	0.00	0.00	0.00	0.00	0.00	\$ 51,000.00
12) Communications/Power Plant Opposition	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
13) Carlsbad Blvd. Realignment/Title Reports	\$ 11,268.00	11,268.00	0.00	0.00	0.00	0.00	0.00	\$ 11,268.00
14) Carlsbad Blvd. Realignment/Mapping	\$ 240,000.00	240,000.00	0.00	0.00	0.00	0.00	0.00	\$ 240,000.00
15) New Village Arts - Building Renovation	\$ 500,000.00	500,000.00	0.00	0.00	0.00	0.00	0.00	\$ 500,000.00
16) Low/Mod Housing Development	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
17) 6 month Debt Obligations Unpaid as of 6/30/12 - Adjustment	\$ 26,271.00	26,271.00	0.00	0.00	0.00	0.00	0.00	\$ 26,271.00
18)	\$ -							\$ -
19)	\$ -							\$ -
20)	\$ -							\$ -
Totals - This Page	\$ 4,146,445.73	\$ 2,543,937.50	\$ 1,240,068.55	\$ -	\$ -	\$ 124,999.98	\$ 237,439.20	\$ 4,146,445.23
Totals - Page 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages	\$ 4,146,445.73	\$ 2,543,937.50	\$ 1,240,068.55	\$ -	\$ -	\$ 124,999.98	\$ 237,439.20	\$ 4,146,445.23